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Attorney for Debtor Rosenau Investments, Inc.

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION

In re:

Rosenau Investments, Inc.

Debtor(s).

Case No. 2009-42219

DCN: FEC-1

Date: No hearing requested
Time: No hearing requested
Loc.: Courtroom 33, Dept. B
501 I Street, 6th Floor
Sacramento, CA 95814
Judge: Thomas C. Holman

**Ex Parte Motion to Convert
Case from Chapter 7 to Chapter 11**

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1 Rosenau)

2 Third, the Debtor must be eligible for relief under Chapter 11. (Marrama v. Citizens Bank of
3 Mass., 549 U.S. 365 (2007) (conversion denied based on Chapter 7 Debtor's fraudulent concealment
4 of assets made him ineligible for Chapter 13 relief). Corporate Debtors are eligible for Chapter 11
5 relief. (11 U.S.C. §109(d)) And there is no evidence of bad faith in this instance. (Decl. of Rosenau)

6 **Conclusion**

7 The Debtor prays conversion to Chapter 11.

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9 Dated: October 27, 2009



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11 Fredrick E. Clement

12 Attorney for Debtor Rosenau Investments, Inc.
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